

Merchant Facility form

IMPORTANT INFORMATION FOR INVESTORS – PLEASE READ

Anglican Financial Services (ANFIN) is owned and operated by The Corporation of the Synod of the Diocese of Brisbane ("Anglican Church Southern Queensland"). Neither the Anglican Church Southern Queensland nor ANFIN is prudentially supervised by the Australian Prudential Regulation Authority ("APRA"). Contributions to ANFIN do not obtain the benefit of the depositor protection provisions of the *Banking Act 1959* (Cth). The normal protections that would apply under the *Corporations Act* do not apply. ANFIN's investment products have not been examined or approved by the Australian Securities and Investments Commission ("ASIC"). Investors should be aware that ANFIN is not subject to the normal requirement to have a disclosure document or Product Disclosure Statement and be registered or have a trust deed under the *Corporations Act*. ANFIN is designed for investors who wish to promote the charitable purposes of the Anglican Church Southern Queensland and for whom the considerations of profit are not of primary relevance in the investment decision. ANFIN recommends that you obtain your own financial advice before making an investment with ANFIN.

This form may be lodged by:

Post

GPO Box 421 Brisbane QLD 4001

Fax

(07) 3835 2299

Email

askus@anfin.com.au

Helpful hints for completing this application:

- Allow two business working days for your request to be processed.
- Two current Authority to Operate Signatories are required to sign this form.
- If an Authority to Operate Signatory is new to the organisation they must complete an *Identification and Verification Reference form* and a *Changes to Authority to Operate Signatories form* before they can sign this form.
- An Authority to Operate Signatory is an individual, nominated by an organisation and approved by existing Authority to Operate Signatories, who can authorise ANFIN to initiate transfers, make enquiries and make changes relating to the organisation's ANFIN investments.

Please use BLOCK LETTERS in BLACK OR BLUE PEN ONLY and tick required choices

STEP 1 – YOUR DETAILS

Client name

Client number

Address where terminal will be located

Number

Street name

Suburb

Telephone

State

Postcode

Organisation contact person (these details will be given to ANZ for queries relating to the terminal)

Title

Given name(s)

Surname

Position at Anglican organisation

Telephone number

Mobile number

STEP 2 – NOMINATE AN ANFIN EASY ACCESS INVESTMENT

Easy access number

Merchant transactions and fees will settle to this investment

STEP 3 – TYPE OF DEVICE AND INSTALLATION DATE

FastPay device Mobile 2 device* Preferred installation date*

STEP 4 – AUTHORISATION

By signing this form, I acknowledge that I have been provided with, and have read and understood, the ANFIN Terms and Conditions. The Terms and Conditions may be viewed at any time by visiting www.anfin.com.au and clicking on 'Resources'.

I/We the Authority to Operate Signatories of the investment, authorise these instructions.

Investment Holder or Authority to Operate Signatory 1

Investment Holder Owner or Authority to Operate Signatory 2

Print full name

Print full name

Date

Client number

Date

Client number

Office Use Only

- Verified Authority to Operate Signatory 1 and 2
- Submit request to ANZ
- Create welcome letter and send to client
- Filed in electronically

Processed by: Date:

Reviewed by: Date:

RIM.....
DATE
DOC TYPE: NEW MERCHANT.....
.....
ACCOUNT
REFERENCE.....
.....
INITIAL